

(Company Registration No.: 201420225D)
(Incorporated in the Republic of Singapore on 10 July 2014)

**PROPOSED DUAL PRIMARY LISTING OF THE ORDINARY SHARES OF THE COMPANY
ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

**– ISSUE AND ALLOTMENT OF 42,000,000 NEW ORDINARY SHARES IN THE
CAPITAL OF THE COMPANY IN RELATION TO THE PROPOSED GLOBAL
OFFERING**

The Board of Directors (the “**Board**”) of LHN Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 5 May 2017, 8 June 2017, 11 June 2017, 19 September 2017, 1 December 2017, 8 December 2017 and 15 December 2017 (the “**Previous Announcements**”) and the circular to shareholders dated 2 September 2017 (“**Circular**”) in relation to the proposed dual primary listing of its ordinary shares (the “**Shares**”) on the Main Board of The Stock Exchange of Hong Kong Limited (the “**SEHK**”) (the “**Proposed Listing**”).

Capitalised terms used herein, unless otherwise defined, shall have the definitions ascribed to them in the Circular.

The Directors wish to inform Shareholders that the number of Shares has increased from 360,445,400 to 402,445,400 Shares after the allotment and issuance of 42,000,000 Offer Shares at the offer price of HK\$1.90 (or equivalent to S\$0.33) per Offer Share on 28 December 2017 pursuant to the Proposed Global Offering and the Proposed Listing.

The Offer Shares rank *pari passu* in all respects with the existing Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls before 28 December 2017. The Offer Shares are expected to be listed and quoted on the Catalist of the SGX-ST at 9.00 a.m. on 29 December 2017.

Shareholders and other investors are advised to exercise caution when trading in the Shares. In the event that the Shareholders and other investors are in doubt, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

For the purpose of illustration only, the exchange rate of S\$1 = HK\$5.75 has been used in this announcement.

By Order of the Board

Kelvin Lim
Executive Director and Chairman
28 December 2017

*This announcement has been prepared by LHN Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).